

Quint & Thimmig LLP

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June 3, 2009

VIA EMAIL

Maureen Ostrye, Redevelopment Coordinator
San Diego Redevelopment Agency
1200 Third Avenue, Suite 1400
San Diego, California 92101-4110
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Brant Will, Esq., Deputy City Attorney – Public Finance
Kendall Berkey, Esq., Deputy City Attorney – Redevelopment
Office of the City Attorney
1200 Third Avenue, Suite 1620
San Diego, California 92101
Email: bwill@sandiego.gov
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Re: Information to be Inserted into Preliminary Official Statement for
Redevelopment Agency of the City of San Diego North Park Redevelopment
Project Subordinate Tax Allocation Bonds, Series 2009A

Dear Maureen, Brant and Kendall:

Set forth below is a listing of all of the information missing from the current draft of the Preliminary Official Statement as necessary to complete all remaining blanks in the document:

A. Information Reflecting the Rating for the Bonds, to be filled-in by Quint & Thimmig LLP upon release of a rating for the Bonds by Standard & Poor's Ratings Service, expected prior to the mailing of the Preliminary Official Statement:

1. On the cover page, in the top right corner, the rating for the Bonds.
2. On page 49, under the heading "RATING," the rating for the Bonds.

B. Information Reflecting Final Bond Pricing, to be filled-in by Quint & Thimmig LLP following the pricing of the Bonds and execution of a Bond Purchase Contract for the sale of the Bonds:

1. On the cover page, in the left bottom corner, the date of the Official Statement (to be the date of execution of the Bond Purchase Agreement).
2. On the inside cover page, the maturity dates, principal amounts, interest rates, prices or yields and CUSIP numbers for the Bonds (the Underwriters will order the CUSIP numbers for the Bonds, and the other information will come from the executed Bond Purchase Agreement).

3. On page 7, the Estimated Sources and Uses of Funds (to be determined and supplied by the Underwriters following the execution of the Bond Purchase Agreement).
 4. On page 8, the debt service schedule for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).
 5. On pages 9 and 10, the redemption provisions for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).
 6. On page 15, the capitalized interest schedule for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).
 7. On page 23 in the paragraph after Table 2, the aggregate outstanding bonded indebtedness of the Agency (to be determined based on the principal amount of Bond to be issued, following execution of the Bond Purchase Agreement).
 8. On page 53, the sales price of the Bonds, and the initial principal amount of the Bonds and of the Underwriters' discount upon sale of the Bonds (to be based upon the sale price of the Bonds in the executed Bond Purchase Agreement).
 9. On page 11 of Appendix A, page 1 of Appendix E and page 1 of Appendix F, the principal amount of the Bonds to be issued (to be taken from the executed Bond Purchase Agreement).
- C. Other Information to be Completed, to be filled-in by Quint & Thimmig LLP:
1. On the top of the cover page, the date of the Preliminary Official Statement (to be the date the Preliminary Official Statement is printed and initially disseminated to prospective Bond purchasers).
 2. On page 54, the name and title of the person to execute the final Official Statement (to be filled-in following the execution of the Bond Purchase Agreement).

Maureen Ostrye
Brant Will, Esq.
Kendall Berkey, Esq.
June 3, 2009
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Please let us know if you have any questions with regard to the above compilation of the remaining blank spaces in the current draft of the Preliminary Official Statement, and the manner in which they are expected to be completed.

Very truly yours,



Brian D. Quint



Paul J. Thimmig

BDQ/PJT:cra

cc: *(via email only)*
Lakshmi Kommi
Habib Isaac
Gary Kitahata